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Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/12/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Arts Optical International Holdings Limited
Date Submitted	02/01/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares						
(1) Stock code : <u>1120</u> Description : <u>Ordinary Shares</u>						
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>			
Balance at close of preceding month	1,000,000,000	HK\$0.1	HK\$100,000,000			
Increase/(decrease)	0		HK\$0_			
Balance at close of the month	1,000,000,000	<u> </u>	HK\$100,000,000			
(2) Stock code : Descrip	otion :					
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

2. Preference Shares

Stock sode : Descrip	tion :		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code : Descript	tion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			

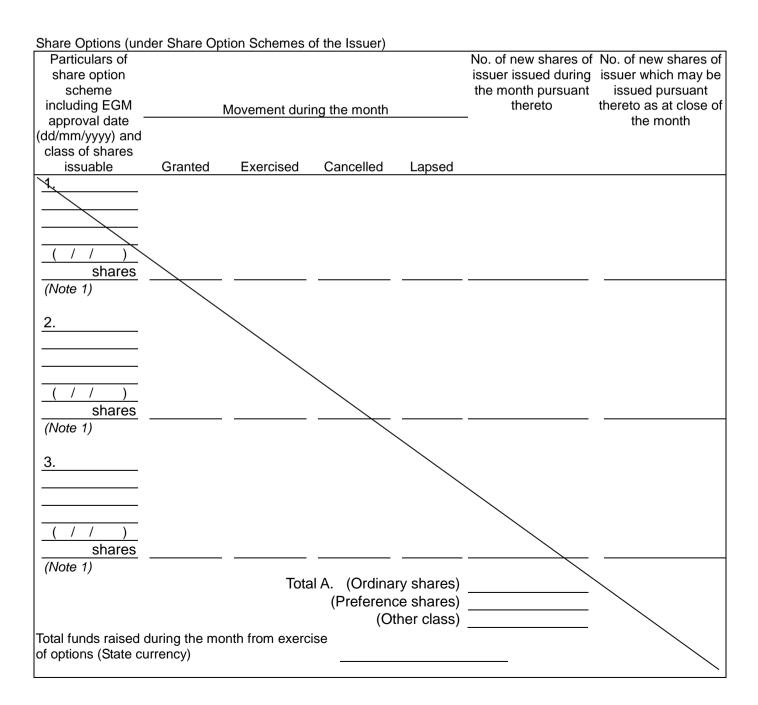
Total authorised share capital at the end of the month (*State currency*):

HK\$100,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other
	(1)	(1) (2)		classes of shares
Balance at close of preceding month	383,650,000	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A_	N/A	N/A
Balance at close of the month	383,650,000	N/A_	N/A_	N/A_

III. Details of Movements in Issued Share Capital

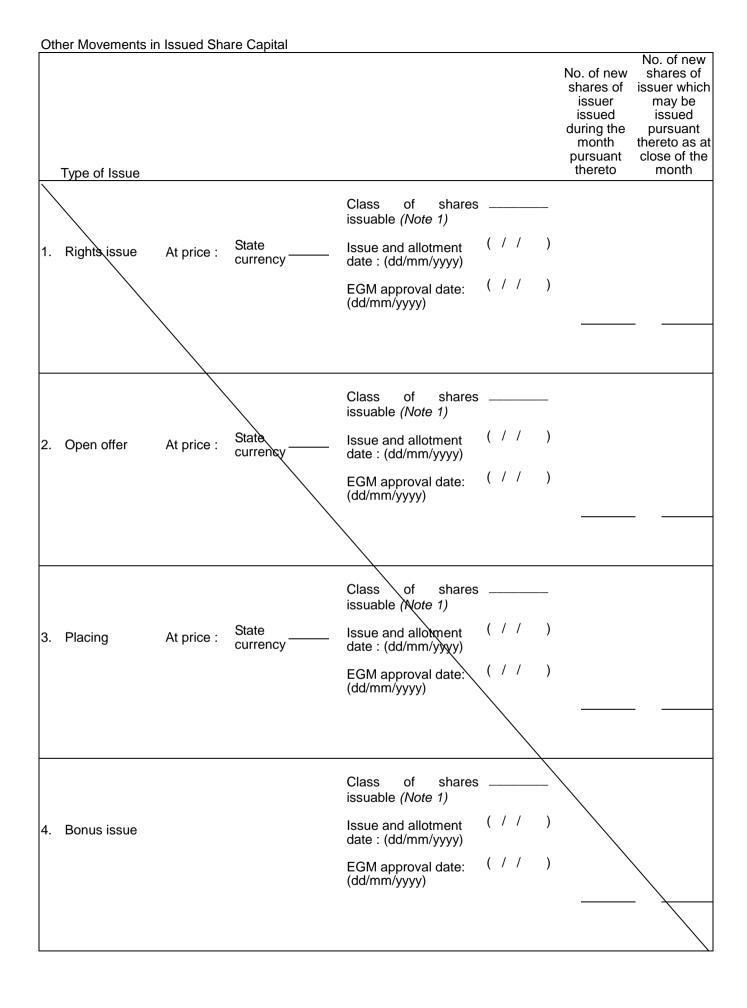


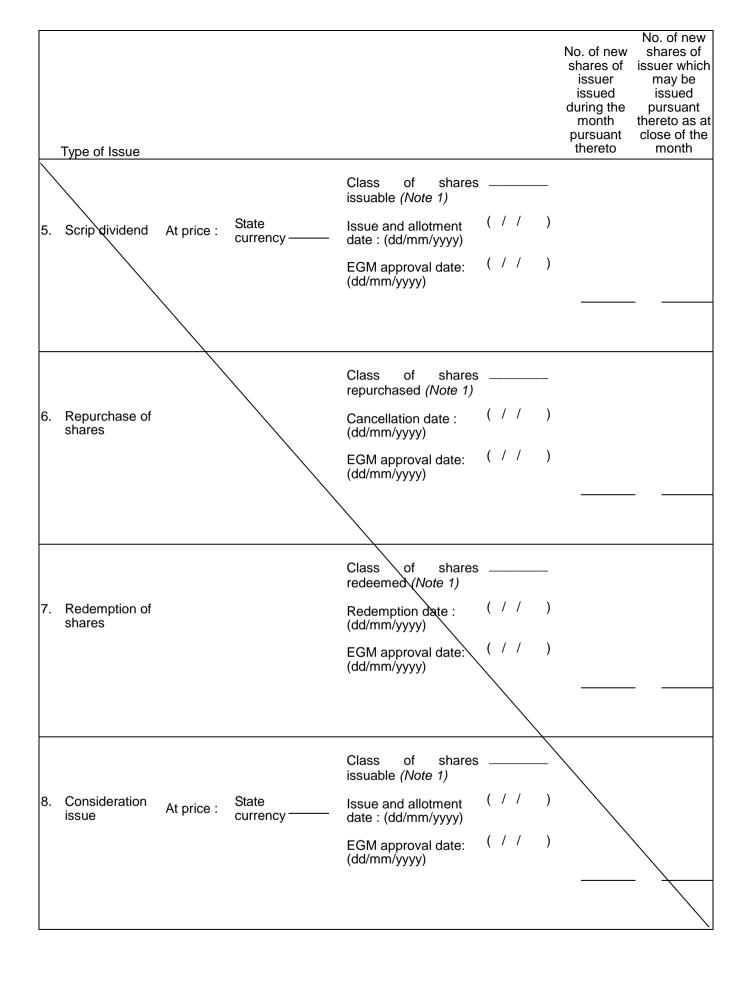
Warrants to Issue Shares of the	lssuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>/.</u>						
(/) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date						
(if applicable)		`				
(dd/mm/yyyy) 2.	(/ /)				
<u></u>						
	<u> </u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
3.		$\langle \rangle$				
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(if applicable)				\backslash		
(dd/mm/yyyy) 4	(/ /)				
(/ /)						
Stock code (if listed) Class of shares				Ň	\backslash	
					\backslash	
Subscription price					\backslash	
EGM approval date (if applicable)					\backslash	
	(/ /)			Ň	
		Total B	. (Ordina	ary shares)		
			Preteren) (O	ce shares) ther class)		
						\backslash

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
\rightarrow	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)	<i>, , ,</i> , ,					
(dd/mm/yyyy))	(/ /)					
2.	7					
	-/					
Stock code (if listed)						
Class of shares issuable (Note 1)	$\langle \rangle$					
Subscription price		<u> </u>				
EGM approval date		$\overline{\}$				
(if applicable) (dd/mm/yyyy)	(/ /)					
3.		— 🔪				
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Otoply and (if listed)			- —			
Stock code (if listed) Class of shares						
issuable (Note 1)			\backslash			
Subscription price			\backslash			
EGM approval date (if applicable)			Ň	\backslash		
	(/ /)			\mathbf{i}		
4.	_					
				\sim		
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Stock code (if listed)					$\overline{}$	
Class of shares					\backslash	
issuable (Note 1)					\backslash	
Subscription price					\backslash	
(if applicable)					Ň	
(dd/mm/yyyy)	(/ /)					\mathbf{i}
		Т	otal C. (Ordina	ary shares) ce shares)		- 🔪
			(O)	ther class)		- \
			(-	-/		- \

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
*		
(/ /) shares (Note 1)		
2.		
(/ /) shakes (Note 1)		
3.		
(/ /) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares) (Other class)		





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	Turno of Ionuto				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
F	Type of Issue					monur
			Class of shares — issuable <i>(Note 1)</i>			
9	. Capital reorganisation		lssue and allotment (date : (dd/mm/yyyy)	//)		
			EGM approval date: ((dd/mm/yyyy)	//)		
			<u> </u>			
			Class of shares issuable (Note 1)			
1	0. Other (Please specify) At price :	State	Issue and allotment (date : (dd/mm/yyyy)	//)		
			EGM approval date: ((dd/mm/yyyy)	(\rightarrow)	<	
			Total E.	(Ordinar shares		<.
			(Preferer	nce shares		-
				Other class		-
1						\ \

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	
(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	
Total increase / (decrease) in other classes of shares during the month (t.e. Total of A to	
E): (These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):

Submitted by: Choi Pui Yiu

Title:Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.