HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/03/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Arts Optical International Holdings Limited
Date Submitted	03/04/2017

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1120</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	1,000,000,000	HK\$0.1	HK\$100,000,000
Increase/(decrease)	0		HK\$0_
Balance at close of the month	1,000,000,000	HK\$0.1	HK\$100,000,000
(2) Stock code : Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	<u> </u>		
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :Descri	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code : Descript	tion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			

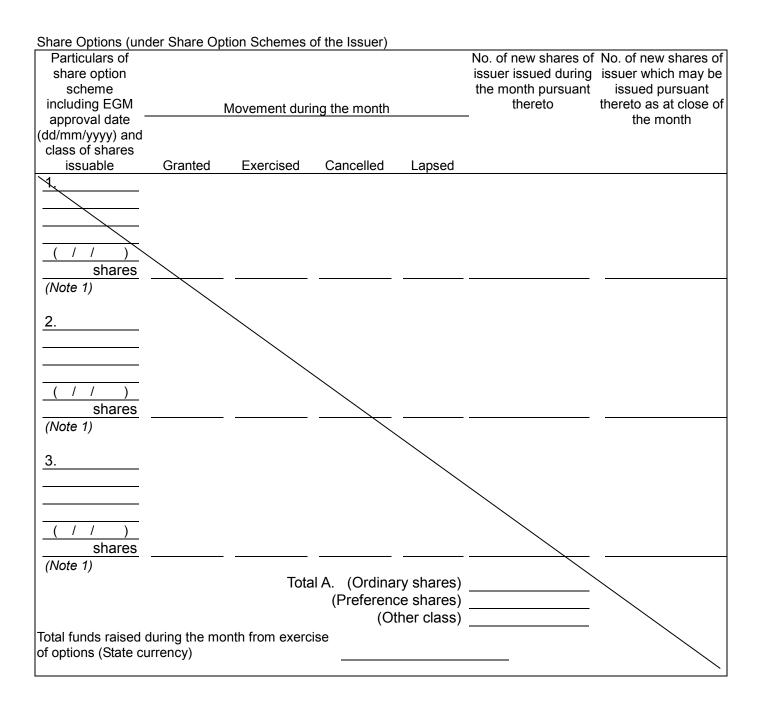
Total authorised share capital at the end of the month (*State currency*) :

HK\$100,000,000

II. Movements in Issued Share Capital

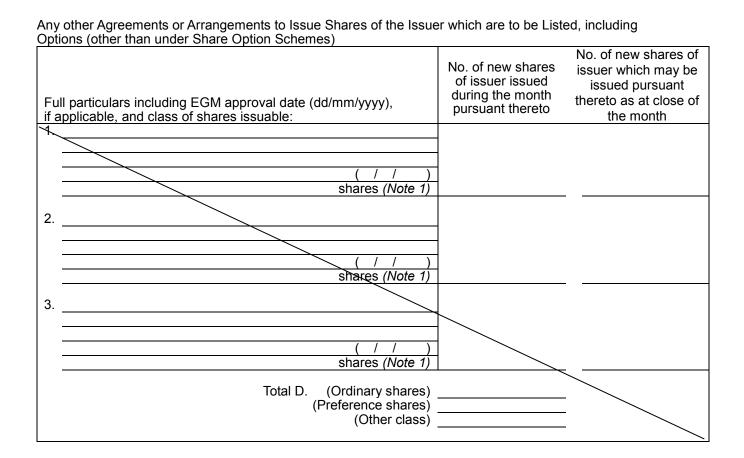
	No. of ordinary shares (1) (2)		No of preference No. of other shares classes of share		
_					
Balance at close of preceding month	383,650,000	N/A	N/A	N/A_	
Increase/ (decrease) during the month	0	N/A_	N/A	N/A	
Balance at close of the month	383,650,000	N/A_	N/A	N/A_	

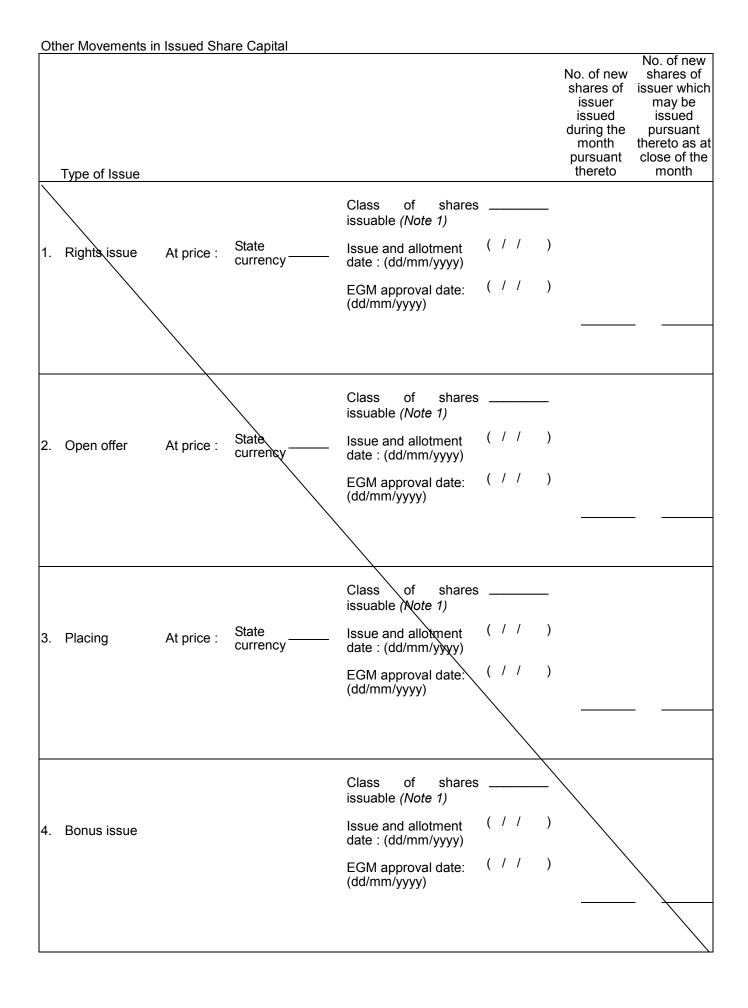
III. Details of Movements in Issued Share Capital

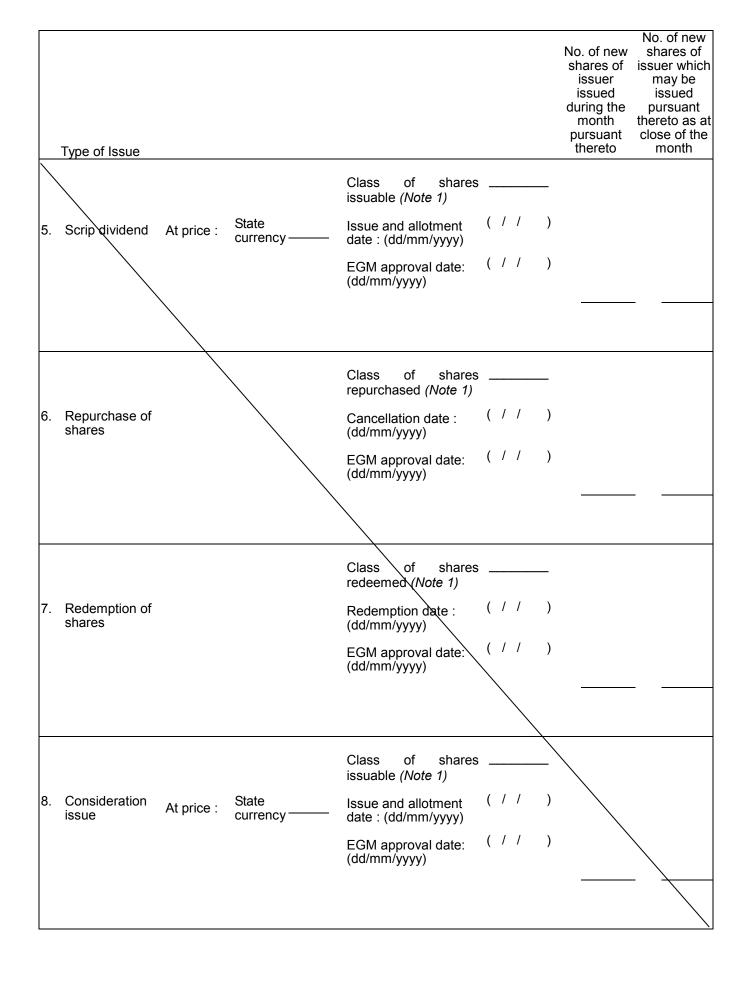


Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>}.</u>						
(/) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
	\					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)				·		
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /					
Subscription price						
EGM approval date (if applicable)	(/ /					
(/ /)				<u> </u>		
Stock code (if listed) Class of shares issuable <i>(Note 1)</i>						
EGM approval date (if applicable)						
(dd/mm/yyyy))	<i>(</i>)			\mathbf{n}
		Total B	(Preferen	ary shares) ce shares) ther class)		\backslash

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\</u> 1.	_					
<u> </u>	_					
<u> </u>	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.	7					
	-\					
	- \					
Stock code (if listed)						
Class of shares issuable (Note 1)	$\langle \rangle$					
Subscription price		<u> </u>				
EGM approval date		$\overline{\}$				
(if applicable) (dd/mm/yyyy)	()					
3.		-				
<u>.</u>	_	\backslash				
	_		\backslash			
Stock code (if listed) Class of shares						
iccuphic (Note 1)			\sim			
Subscription price			\backslash			
EGM approval date (if applicable)				\backslash		
	(//)			\mathbf{i}		
4.	_					
	_			\backslash	`	
Stock code (if listed)						
Class of shares					\backslash	
					\backslash	
Subscription price EGM approval date					\backslash	
(if applicable)						
(dd/mm/yyyy)	(//)					\backslash
		Т	otal C. (Ordina	ry shares) ce shares)		- \
				ther class)		
			(,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			- \







				No. of new shares of	issuer which
				issuer issued	may be issued
				during the	pursuant
				month pursuant	thereto as at close of the
Type of Issue				thereto	month
		Class of shares issuable (Note 1)			
9. Capital reorganisation		Issue and allotment (/ date:(dd/mm/yyyy)	//)		
		EGM approval date: (/ (dd/mm/yyyy)	//)		
		<u> </u>			
		Class of shares issuable (<i>Note 1</i>)			
10. Other (Please specify) At price :	State currency	Issue and allotment (/ date : (dd/mm/yyyy)	'/)		
		EGM approval date: (/ (dd/mm/yyyy)	(\mathcal{F})	<	
		Total E.	(Ordinor		
			(Ordinar) shares	s) 🔨	<
		(Preferen	ice shares	;)	-
		(0	ther class	リ	- 🔨

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	
(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Submitted by: Lee Wai Chung

Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.