

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended  
(dd/mm/yyyy) :

31/05/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Arts Optical International Holdings Limited

Date Submitted 02/06/2016

### I. Movements in Authorised Share Capital

#### 1. Ordinary Shares

| (1) Stock code : <u>1120</u> Description : <u>Ordinary Shares</u> |                           |                                  |   |
|---|---------------------------|----------------------------------|---|
|   | No. of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month                               | <u>1,000,000,000</u>      | <u>HK\$0.1</u>                   | <u>HK\$100,000,000</u>                          |
| Increase/(decrease)   | <u>0</u>                  |                                  | <u>HK\$0</u>                                    |
| Balance at close of the month                                     | <u>1,000,000,000</u>      | <u>HK\$0.1</u>                   | <u>HK\$100,000,000</u>                          |
| (2) Stock code : _____ Description : _____                        |                           |                                  |   |
|   | No. of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month                               | _____                     | _____                            | _____   |
| Increase/(decrease)   | _____                     |                                  | _____   |
| Balance at close of the month                                     | _____                     | _____                            | _____   |

## 2. Preference Shares

| Stock code : _____ Description : _____ |       | No. of preference shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
|--|-------|--------------------------|--|---|
| Balance at close of preceding month    | _____ | _____                    | _____                                  | _____   |
| Increase/(decrease)                    | _____ | _____                    | _____                                  | _____   |
| Balance at close of the month          | _____ | _____                    | _____                                  | _____   |

## 3. Other Classes of Shares

| Stock code : _____ Description : _____ |       | No. of other classes of shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
|--|-------|--------------------------------|--|---|
| Balance at close of preceding month    | _____ | _____                          | _____                                  | _____   |
| Increase/(decrease)                    | _____ | _____                          | _____                                  | _____   |
| Balance at close of the month          | _____ | _____                          | _____                                  | _____   |

Total authorised share capital at the end of the month (*State currency*) :

**HK\$100,000,000**

## II. Movements in Issued Share Capital

|  | No. of ordinary shares<br>(1) | (2) | No of preference<br>shares | No. of other<br>classes of shares |
|--|-------------------------------|-----|----------------------------|-----------------------------------|
| Balance at close of<br>preceding month   | <b>383,650,000</b>            | N/A | N/A                        | N/A                               |
| Increase/ (decrease)<br>during the month | <b>0</b>                      | N/A | N/A                        | N/A                               |
| Balance at close of<br>the month         | <b>383,650,000</b>            | N/A | N/A                        | N/A                               |

## III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer)

| Particulars of<br>share option<br>scheme<br>including EGM<br>approval date<br>(dd/mm/yyyy) and<br>class of shares<br>issuable | Movement during the month |           |           |        | No. of new shares of<br>issuer issued during<br>the month pursuant<br>thereto | No. of new shares of<br>issuer which may be<br>issued pursuant<br>thereto as at close of<br>the month |
|---|---------------------------|-----------|-----------|--------|---|---|
|   | Granted                   | Exercised | Cancelled | Lapsed |   |   |
| 1. _____<br>_____<br>_____<br>( / / )<br>shares<br>(Note 1)   |                           |           |           |        |   |   |
| 2. _____<br>_____<br>_____<br>( / / )<br>shares<br>(Note 1)   |                           |           |           |        |   |   |
| 3. _____<br>_____<br>_____<br>( / / )<br>shares<br>(Note 1)   |                           |           |           |        |   |   |
| Total A. (Ordinary shares)  |                           |           |           |        |   |   |
| (Preference shares)   |                           |           |           |        |   |   |
| (Other class)   |                           |           |           |        |   |   |
| Total funds raised during the month from exercise<br>of options (State currency)  |                           |           |           |        |   |   |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)   | Currency<br>of nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|--|----------------------------------|---|---|---|
| 1.<br>_____<br>_____<br>_____<br>(   /   /   )<br>Stock code (if listed) _____<br>Class of shares<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable) _____<br>(dd/mm/yyyy) _____ (   /   /   ) | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| 2.<br>_____<br>_____<br>_____<br>(   /   /   )<br>Stock code (if listed) _____<br>Class of shares<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable) _____<br>(dd/mm/yyyy) _____ (   /   /   ) | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| 3.<br>_____<br>_____<br>_____<br>(   /   /   )<br>Stock code (if listed) _____<br>Class of shares<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable) _____<br>(dd/mm/yyyy) _____ (   /   /   ) | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| 4.<br>_____<br>_____<br>_____<br>(   /   /   )<br>Stock code (if listed) _____<br>Class of shares<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable) _____<br>(dd/mm/yyyy) _____ (   /   /   ) | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| <div style="text-align: right;"> Total B.    (Ordinary shares) _____<br/> (Preference shares) _____<br/> (Other class) _____ </div>  |                                 |  |                                  |   |   |   |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                           | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1.  |                                |                                    |                            |                              |  |   |
| _____   |                                |                                    |                            |                              |  |   |
| _____   |                                |                                    |                            |                              |  |   |
| _____   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                          |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )      |                                |                                    |                            |                              |  |   |
| Subscription price                              |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy)) | ( / / )                        |                                    |                            |                              |  |   |
| 2.  |                                |                                    |                            |                              |  |   |
| _____   |                                |                                    |                            |                              |  |   |
| _____   |                                |                                    |                            |                              |  |   |
| _____   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                          |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )      |                                |                                    |                            |                              |  |   |
| Subscription price                              |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy)  | ( / / )                        |                                    |                            |                              |  |   |
| 3.  |                                |                                    |                            |                              |  |   |
| _____   |                                |                                    |                            |                              |  |   |
| _____   |                                |                                    |                            |                              |  |   |
| _____   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                          |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )      |                                |                                    |                            |                              |  |   |
| Subscription price                              |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy)  | ( / / )                        |                                    |                            |                              |  |   |
| 4.  |                                |                                    |                            |                              |  |   |
| _____   |                                |                                    |                            |                              |  |   |
| _____   |                                |                                    |                            |                              |  |   |
| _____   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                          |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )      |                                |                                    |                            |                              |  |   |
| Subscription price                              |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy)  | ( / / )                        |                                    |                            |                              |  |   |
| Total C. (Ordinary shares)                      |                                |                                    |                            | _____                        |  |   |
| (Preference shares)                             |                                |                                    |                            | _____                        |  |   |
| (Other class)                                   |                                |                                    |                            | _____                        |  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. _____<br>_____<br>_____<br>_____ ( / / )<br>_____ shares ( <i>Note 1</i> )                           |  |   |
| 2. _____<br>_____<br>_____<br>_____ ( / / )<br>_____ shares ( <i>Note 1</i> )                           |  |   |
| 3. _____<br>_____<br>_____<br>_____ ( / / )<br>_____ shares ( <i>Note 1</i> )                           |  |   |
| Total D. (Ordinary shares) _____<br>(Preference shares) _____<br>(Other class) _____                    |  |   |

## Other Movements in Issued Share Capital

| Type of Issue   |            |                      |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|------------|----------------------|--|--|---|
| 1. Rights issue | At price : | State currency _____ | Class of shares _____ issuable ( <i>Note 1</i> )<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |
| 2. Open offer   | At price : | State currency _____ | Class of shares _____ issuable ( <i>Note 1</i> )<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |
| 3. Placing      | At price : | State currency _____ | Class of shares _____ issuable ( <i>Note 1</i> )<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |
| 4. Bonus issue  |            |                      | Class of shares _____ issuable ( <i>Note 1</i> )<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |

| Type of Issue           |            |                      |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------|------------|----------------------|--|--|---|
| 5. Scrip dividend       | At price : | State currency _____ | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |
| 6. Repurchase of shares |            |                      | Class of shares repurchased ( <i>Note 1</i> ) _____<br>Cancellation date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )     | _____  | _____   |
| 7. Redemption of shares |            |                      | Class of shares redeemed ( <i>Note 1</i> ) _____<br>Redemption date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )          | _____  | _____   |
| 8. Consideration issue  | At price : | State currency _____ | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |



| Type of Issue              |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|--|--|---|
| 9. Capital reorganisation  | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )  | _____  | _____   |
| 10. Other (Please specify) | At price : _____ State currency _____<br>Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )<br>Total E. (Ordinary shares) _____<br>(Preference shares) _____<br>(Other class) _____ | _____  | _____   |

|  |           |
|--|-----------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) _____ |
|  | (2) _____ |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        | _____     |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  | _____     |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |           |

Remarks (if any):

---

---

---

---

---

---

---

---

---

---

---

---

Submitted by: Lee Wai Chung

Title: Company Secretary  
(Director, Secretary or other duly authorised officer)

---

*Notes :*

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*