

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): <u>30/04/2012</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Arts Optical International Holdings Limited
Date Submitted	02/05/2012

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>1120</u> Description : <u>Ordinary Shares</u>									
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)						
Balance at close of preceding month	1,000,000,000	HK\$0.1	HK\$100,000,000						
Increase/(decrease)	-		-						
Balance at close of the month	1,000,000,000	HK\$0.1	<u>HK\$100,000,000</u>						
(2) Stock code : <u>N/A</u> Descrip	otion :								
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)						
Balance at close of preceding month									
Increase/(decrease)									
Balance at close of the month									

2. Preference Shares

Stock code :	N/A	Descrip	tion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of precedi	ng month			
Increase/(decreas	se)				
Balance at close	of the mor	nth			

3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month *(State currency)* : **HK\$100,000,000**

II. Movements in Issued Share Capital

	No. of or	dinary shares	No of preference	e No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	383,650,000	N/A	<u>N/A</u>	<u>N/A</u>		
Increase/ (decrease) during the month	-	N/A	<u>N/A</u>	N/A		
Balance at close of the month	383,650,000	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>		

III. Details of Movements in Issued Share Capital

Share Options (unde	r Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share	Granicu	Exclused	Cancened	Lapsed		
Option Scheme						
Option Scheme						
(29/05/2002)						
(28/05/2003)						
Ordinary	NIL	NIL	NIL	NIL	NIL	37,441,000
shares						· · ·
(Note 1)						
0.01/4						
2. N/A						
(/ /)						
shares						
(Note 1)						
3. N/A						
(/ /)						
shares						
(Note 1)						
		Te	otal A. (Ordin	nary shares)	N/A	
				ence shares)		
			· ·	Other class)		
Total funds raised du	iring the month	n from evercise o	·	01400)		
options (State currer			N/A			
-r nons (sure currer	,,		- 11 - 1			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy) 4. N/A	(/ /)				
Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	(Preferen	ary shares) <u>N</u> , nce shares) <u>N</u> , Other class) <u>N</u> ,	/A	

Convertibles (i.e. Convertible in	ut Change Cale I			For Main Board and GEM listed issuers			
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
<u>1. N/A</u>							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)						
2. N/A	(/ /)						
	_						
Stock code (if listed)		·					
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)						
3. N/A							
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
(if applicable)							
(dd/mm/yyyy) 4. N/A	(/ /)						
T. 19/1	_						
Stock code (if listed)							
Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)		(Prefere	nary shares) N/A ence shares) N/A Other class) N/A	1		

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. N/A		
	-	
shares (Note 1)		
2. <u>N/A</u>	-	
	-	
	-	
shares (Note 1)		
3. <u>N/A</u>		
	_	
$\frac{(///)}{2}$		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	
(Other class)	N/A	

	Type of Issue	ssued Share Capital					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)	-	N/A			
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares issuable (Note 1)	-	N/A			
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares issuable (Note 1)		N/A			
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares issuable (Note 1)	-	N/A			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		

S. Scrip dividend At price : State currency Issue and allotment date: (dd/mm/yyyy) N/A 5. Scrip dividend At price : State currency Issue and allotment (dd/mm/yyyy) (/ /) 5. Scrip dividend At price : State currency Issue and allotment (dd/mm/yyyy) (/ /) 6. Repurchase of shares of shares N/A Class of shares (Note I) N/A 6. Repurchase of shares Cancellation date : (dd/mm/yyyy) (/ /) Issue and allotment (dd/mm/yyyy) 7. Redemption of shares Class of shares shares issuable (dd/mm/yyyy) N/A Issue and allotment (dd/mm/yyyy) 7. Redemption of shares Class of shares issuable (dd/mm/yyyy) (/ /) Issue and allotment (dd/mm/yyyy) 8. Consideration issue At price : State currency Class of shares issuable (dd/mm/yyyy) N/A 9. Consideration issue At price : State (dd/mm/yyyy) Issue and allotment (dd/mm/yyyy) (/ /) 9. Consideration issue At price : State (dd/mm/yyyy) Issue and allotment (dd/mm/yyyy) (/ /) 9. Class of shares issuable (dd/mm/yyyy) Issue and allotment (dd/mm/yyyy) (/ /) 9. Class of shares issuable (dd/mm/yyyy) (/ /) Issue and allotment (dd/mm/yyyy) 9. Class of shares issuable (dd/mm/yyyy) (/ /) <		Type of Issue	F	For	Main I	Boar	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
S. Scrip dividend At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment date : $(dd/mm'yyyy)$ $(///)$ S. Scrip dividend At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment date : $(dd/mm'yyyy)$ $(///)$ G. Repurchase of shares Class of shares (dd/mm/yyyy) N/A (///) G. Repurchase of shares Class of shares 								
3. Schp dividend At price : currency date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /)				_	N/A			
(dd/mm/yyyy) (///) 6. Repurchase of shares Class of shares	5.	Scrip dividend		(/ /)		
6. Repurchase of shares Cancellation date : $(dd/mm/yyyy)$ (/ /) 6. Repurchase of shares Cancellation date : $(dd/mm/yyyy)$ (/ /) EGM approval date: $(dd/mm/yyyy)$ (/ /)			EGM approval date: (dd/mm/yyyy)	(/ /)		
6. Repurchase of shares Cancellation date : $(dd/mm/yyyy)$ (/ /) 6. Repurchase of shares Cancellation date : $(dd/mm/yyyy)$ (/ /) EGM approval date: $(dd/mm/yyyy)$ (/ /)								
shares $(dd/mm/yyyy)$ $(///)$ EGM approval date: $(d/mm/yyyy)$ $(///)$ (dd/mm/yyyy) $(///)$				_	N/A			
(dd/mm/yyyy) (/ /) $(dd/mm/yyyy) (/ /) $ $(dd/mm/yyyy) (/ /)$	6.	Repurchase of shares		(/ /)		
7. Redemption of shares Redemption date : $(dd/mm/yyyy)$ $(///)$ 7. Redemption of shares Redemption date : $(dd/mm/yyyy)$ $(///)$ 8. Consideration issue At price : State currency Class of shares issuable N/A N/A Issue and allotment date : $(dd/mm/yyyy)$ Issue and allotment date : $(dd/mm/yyyy)$ I///)				(/ /)		
7. Redemption of shares Redemption date : $(dd/mm/yyyy)$ $(///)$ 7. Redemption of shares Redemption date : $(dd/mm/yyyy)$ $(///)$ EGM approval date: $(dd/mm/yyyy)$ $(///)$ $(///)$ 8. Consideration issue At price : State currency State currency Issue and allotment date : $(dd/mm/yyyy)$ 8. Consideration issue At price : State currency Issue and allotment date : $(dd/mm/yyyy)$ $(///)$								
shares (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) (/ /) Class of shares issuable N/A (Note 1)				_	N/A			
(dd/mm/yyyy) (/ /) (dd/mm/yyyy) (/ /) 8. Consideration issue At price : State currency Class of shares issuable N/A Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /)	7.		Redemption date : (dd/mm/yyyy)	(/ /)		
8. Consideration issue At price : State currency — Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date:				(/ /)		
8. Consideration issue At price : State currency — Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date:								
8. Consideration issue At price : currency date : (dd/mm/yyyy) (/ /) EGM approval date:					N/A			
	8.	Consideration issue		(/ /)		
				(/ /)		

]	For <u>Main</u> E	<u>Board</u>	l and GEM lis	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	N/A			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A			
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Total E. (Ordinary sl	hares) N/A	
				eference sl	hares) N/A	
				(Other	class) <u>N/A</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-
	(2)	-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: Lee Wai Chung

 Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.