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Group

ARTS OPTICAL INTERNATIONAL HOLDINGS LIMITED

雅視光學集團有限公司^{*} (Incorporated in Bermuda with limited liability)

(Stock Code: 1120)

SUPPLEMENTAL INFORMATION REGARDING RE-ELECTION OF RETIRING DIRECTORS OF THE COMPANY

Reference is made to the circular ("Circular") issued by Arts Optical International Holdings Limited (the "Company", together with its subsidiaries, the "Group") dated 15th April, 2015 regarding, among other things, proposals for re-election of retiring directors of the Company. Capitalised terms used in this announcement shall have the same meaning as those defined in the Circular unless otherwise defined or the context otherwise requires.

This announcement provides supplemental information to the Circular in respect of the independence of Mr. Wong Chi Wai ("Mr. Wong"), who will retire at the Annual General Meeting and offer himself for re-election.

Mr. Wong has served the Company as an independent non-executive Director for more than 9 years since 2004 and the Board takes the view that Mr. Wong is still independent for the reasons below.

^{*} For identification purpose only

Mr. Wong has not engaged in any executive management of the Group and demonstrated his ability to provide an independent view to the Company's matters during his term of service. He is independent of management and free from any business or other relationships or circumstances which could materially interfere with the exercise of his independent judgment. In addition, Mr. Wong has declared his independence by submitting an annual written confirmation of independence to the Nomination Committee, which the Nomination Committee reviewed based on the independence criteria set out in Rule 3.13 of the Listing Rules. The Board considers that the long service of Mr. Wong would not affect his exercise of independent judgements and is satisfied that he has the required character, integrity, experience and profound knowledge of the business of the Group to continue fulfilling the role of independent non-executive Director effectively.

By Order of the Board Ng Hoi Ying, Michael Chairman

Hong Kong, 17th April, 2015

As at the date of this announcement, the Board comprises six directors, three of whom are executive directors, namely Mr. Ng Hoi Ying, Michael, Mr. Ng Kim Ying and Mr. Lee Wai Chung, and three are independent non-executive directors, namely Mr. Wong Chi Wai, Mr. Chung Hil Lan Eric and Mr. Lam Yu Lung.